

**NOTICE OF INTENTION TO FORM A LIMITED PURPOSE TRUST COMPANY  
TO BE KNOWN AS BMO DELAWARE TRUST COMPANY**

The State Bank Commissioner hereby gives notice of a public hearing to consider the application of Jeannette Jennings, Susan E. MacNab and Cathryn Farwell, to be filed for a Certificate of Public Convenience and Advantage with respect to the formation of BMO Delaware Trust Company. A Notice of Intention to form BMO Delaware Trust Company was filed in the Office of the State Bank Commissioner on April 5, 2012. BMO Delaware Trust Company will have capital stock in the amount of \$500,000 and will be located in New Castle County, Delaware.

The public hearing will commence at 10:00 a.m., on May 31, 2012, in the PERB Library in the Office of the Secretary of State, 4<sup>th</sup> Floor, Carvel State Office Building, 820 North French Street, Wilmington, Delaware. The hearing is to be conducted pursuant to the provisions of 5 Del. C. §777 and Regulations 701 and 702 of the State Bank Commissioner.

A copy of the proposed form of application for a Certificate of Public Convenience and Advantage is on file in the Office of the State Bank Commissioner at 555 East Loockerman Street, Suite 210, Dover, Delaware 19901, and the non-confidential portions thereof are available for inspection during regular office hours.

Interested parties have the right to present evidence, to be represented by counsel and to appear personally or by other representatives at the hearing. Any person wishing to present testimony at the hearing is requested to register with the State Bank Commissioner in advance of the hearing. The State Bank Commissioner's decision will be based upon evidence received.